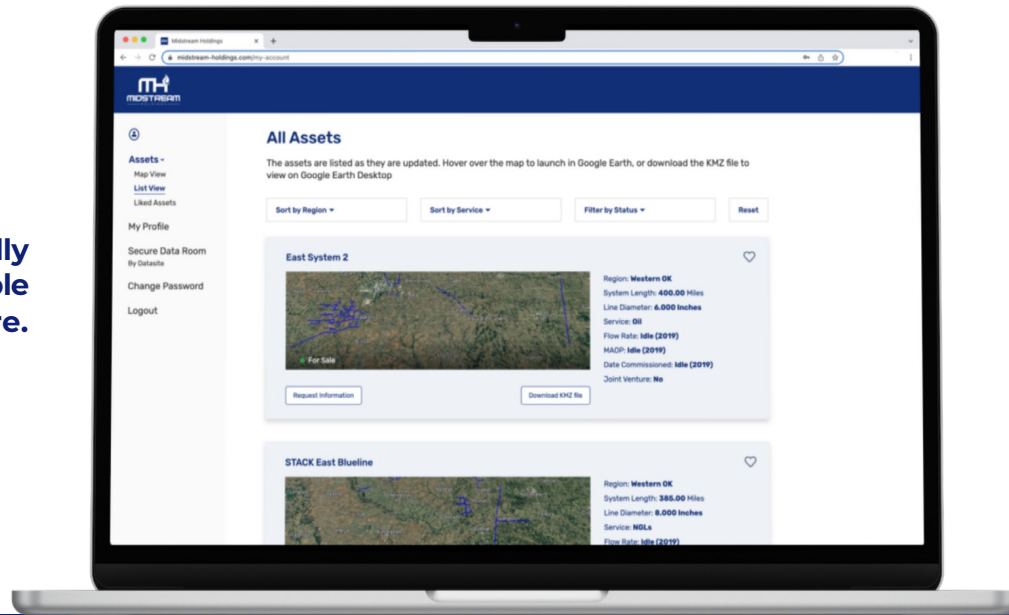




**The secure, web-based
buying and selling platform
for midstream assets.**

We maximize return on your assets.

Secure, user-friendly
platform accessible
from anywhere.



- Increase visibility of your midstream infrastructure assets.
- Access over 3,500 qualified buyers, including operators, private equity groups, and other funding sources.
- Assists in providing a more focused and efficient allocation of capital.

Why use Midstream Holdings?

1. Midstream Holdings actively **markets your pipelines and facilities** while simultaneously **identifying, vetting, and qualifying target buyers** per customized criteria.
2. A **streamlined and simplified Acquisitions and Divestitures (A&D) process** by centralizing multiple owners' midstream systems viewable by buyers on one platform.
3. **Established history of realizing enhanced underlying value** for our clients resulting in substantial returns to members that might otherwise go uncaptured.
4. **Return capital** by reducing OPEX, alleviating debt, eliminating liabilities, and mitigating regulatory and environmental risks.
5. Enhance bottom-line performance by **reducing operational overhead** and removing higher maintenance assets.
6. **Non-exclusive use of the platform** means you're guaranteed to get enhanced value for your asset whether you sell it on the platform or elsewhere.

Asset transaction guidance

01

Qualified and Vetted Buyer Pool

Buyers are vetted to determine

- Creditworthiness
- A&D experience
- D&B rating
- Access to cash
- Credit strength
- Ability to operate midstream assets

02

GIS Interface

Midstream Holdings' GIS platform allows members to **compare pipelines and facilities** for sale with other regional midstream infrastructure. Buyers and sellers can establish an execution plan to optimize their asset strategy.

03

Data Collaboration

Generic Data

Within the map portal, high-level teaser data is displayed.

The Process

1. Buyers request access to owner's confidential data via our website.
2. Midstream Holdings submits the buyer's qualifications and financial strength to the seller.
3. Owner then determines if it is a viable buyer.
4. Facilitate a secure data room via DataSite if buyer's request is approved.



04

Asset Valuation

Midstream Holdings will collaborate with owners to determine a target price before listing the asset(s) on the website.

We assist in valuations using historical data and Midstream Holdings' transactional market experience.

05

Seller Evaluation / Proceeding Offer

Buyer reviews data and submits offer to us along with any requested Terms of Sale.

We submit to the Owner for appraisal, acceptance, counter, or clarifications.

Midstream Holdings is paid an agreed upon commission from seller and a buyer's premium upon a successfully closed transaction.

What we do helps what you do.

Target Assets

- Identification and valuation of assets for sellers to list on MH platform
- For Buyers, MH performs direct solicitation across our network for target assets

Location

- North America
- Concentration in major shale plays and terminals
- Enhanced connectivity in major demand centers

Sector Focus

- Oil
- Natural Gas/LNG/LPG
- NGLs
- Refined/Semi-Refined Products
- Water
- Energy Transition
- Chemicals
- Renewables

Buyer Qualification & Management

- Sufficient access to capital
- Operational history
- Competitive risk analysis
- Management team experience evaluation and qualification

Marketing Platform

- GIS Data for visual mapping
- Development of appropriate protective provisions and covenants with seller (Confidentiality Agreements, Data Security Measures, Etc.)
- Facilitate secure data transfer via DataSite

External Resources and Facilitation

Provide Vetted Allocated Resources (VAR) through our network of endorsed resources including:

- Lenders (private equity groups, private capital, etc.)
- Legal resources that are well versed in O&G M&A
- Regulatory and environmental contract groups

Experts at your service.

Tyler Williams
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Portfolio Companies



Try it today with a free account.



Let's sell your assets.

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